

## KAF - allocation key for the Contingent Additional Purchase Price (CAPP)

| ISIN         | Currency ("LCY") | Nominal as 01. March 2015 (LCY) | adjusted specified denomination in currency | adjusted specified denotmination per pice in currency | CAPP cash offer in % | CAPP exchange offer in % |
|--------------|------------------|---------------------------------|---|---|----------------------|--------------------------|
| <b>Bonds</b> |                  |                                 |   |   |                      |                          |
| XS0165060012 | JPY              | 500 000 000,00                  | 511 052 776,39                              | 1,02  | 22,29%               | 7,29%                    |
| CH0028623145 | CHF              | 600 000 000,00                  | 605 410 272,25                              | 1,01  | 22,29%               | 7,29%                    |
| XS0293593421 | CHF              | 200 000 000,00                  | 200 086 286,67                              | 1,00  | 22,29%               | 7,29%                    |
| AT0000345483 | EUR              | 30 000 000,00                   | 30 067 200,00                               | 1,00  | 22,29%               | 7,29%                    |
| AT0000A00EZ4 | EUR              | 20 000 000,00                   | 20 715 066,68                               | 1,04  | 22,29%               | 7,29%                    |
| XS0147028061 | EUR              | 20 000 000,00                   | 20 021 511,11                               | 1,00  | 22,29%               | 7,29%                    |
| XS0147142276 | EUR              | 25 000 000,00                   | 25 024 891,67                               | 1,00  | 22,29%               | 7,29%                    |
| XS0147285547 | EUR              | 50 000 000,00                   | 50 310 500,00                               | 1,01  | 22,29%               | 7,29%                    |
| XS0148494320 | EUR              | 25 000 000,00                   | 26 023 055,56                               | 1,04  | 22,29%               | 7,29%                    |
| XS0148839243 | EUR              | 5 000 000,00                    | 5 259 000,00                                | 1,05  | 22,29%               | 7,29%                    |
| XS0149185745 | EUR              | 5 000 000,00                    | 5 251 575,00                                | 1,05  | 22,29%               | 7,29%                    |
| XS0149819004 | EUR              | 10 000 000,00                   | 10 372 355,56                               | 1,04  | 22,29%               | 7,29%                    |
| XS0151684981 | EUR              | 75 000 000,00                   | 75 010 666,67                               | 1,00  | 22,29%               | 7,29%                    |
| XS0161493811 | EUR              | 50 000 000,00                   | 50 007 969,44                               | 1,00  | 22,29%               | 7,29%                    |
| XS0162348857 | EUR              | 25 000 000,00                   | 25 052 163,89                               | 1,00  | 22,29%               | 7,29%                    |
| XS0162472517 | EUR              | 50 000 000,00                   | 52 286 805,55                               | 1,05  | 22,29%               | 7,29%                    |
| XS0163390163 | EUR              | 60 000 000,00                   | 60 107 786,67                               | 1,00  | 22,29%               | 7,29%                    |
| XS0163694895 | EUR              | 25 000 000,00                   | 25 036 525,69                               | 1,00  | 22,29%               | 7,29%                    |
| XS0163694978 | EUR              | 25 000 000,00                   | 26 073 819,45                               | 1,04  | 22,29%               | 7,29%                    |
| XS0164569187 | EUR              | 20 000 000,00                   | 20 036 927,78                               | 1,00  | 22,29%               | 7,29%                    |
| XS0165190066 | EUR              | 25 000 000,00                   | 27 252 517,37                               | 1,09  | 22,29%               | 7,29%                    |

|              |     |               |               |      |        |       |
|--------------|-----|---------------|---------------|------|--------|-------|
| XS0165821074 | EUR | 35 000 000,00 | 35 049 423,89 | 1,00 | 22,29% | 7,29% |
| XS0165863233 | EUR | 50 000 000,00 | 50 065 216,67 | 1,00 | 22,29% | 7,29% |
| XS0165935247 | EUR | 36 367 778,59 | 36 367 778,59 | 1,00 | 22,29% | 7,29% |
| XS0166280346 | EUR | 50 000 000,00 | 50 087 966,67 | 1,00 | 22,29% | 7,29% |
| XS0166422823 | EUR | 20 000 000,00 | 20 008 216,67 | 1,00 | 22,29% | 7,29% |
| XS0169594057 | EUR | 25 000 000,00 | 25 752 604,17 | 1,03 | 22,29% | 7,29% |
| XS0169594727 | EUR | 25 000 000,00 | 25 763 888,90 | 1,03 | 22,29% | 7,29% |
| XS0170738263 | EUR | 30 000 000,00 | 30 015 247,50 | 1,00 | 22,29% | 7,29% |
| XS0171833030 | EUR | 50 000 000,00 | 50 012 400,00 | 1,00 | 22,29% | 7,29% |
| XS0173650028 | EUR | 50 000 000,00 | 50 002 048,61 | 1,00 | 22,29% | 7,29% |
| XS0184385937 | EUR | 65 000 000,00 | 65 003 932,50 | 1,00 | 22,29% | 7,29% |
| XS0184652567 | EUR | 10 000 000,00 | 10 001 060,83 | 1,00 | 22,29% | 7,29% |
| XS0187818595 | EUR | 20 000 000,00 | 20 007 583,33 | 1,00 | 22,29% | 7,29% |
| XS0191139574 | EUR | 25 000 000,00 | 25 000 193,06 | 1,00 | 22,29% | 7,29% |
| XS0198512732 | EUR | 50 000 000,00 | 50 004 745,83 | 1,00 | 22,29% | 7,29% |
| XS0200438223 | EUR | 20 000 000,00 | 20 398 027,40 | 1,02 | 22,29% | 7,29% |
| XS0203692727 | EUR | 23 000 000,00 | 23 019 610,06 | 1,00 | 22,29% | 7,29% |
| XS0209755981 | EUR | 50 000 000,00 | 50 010 762,50 | 1,00 | 22,29% | 7,29% |
| XS0210195003 | EUR | 25 000 000,00 | 25 003 895,83 | 1,00 | 22,29% | 7,29% |
| XS0210264411 | EUR | 50 000 000,00 | 50 004 958,33 | 1,00 | 22,29% | 7,29% |
| XS0210342316 | EUR | 25 000 000,00 | 25 002 943,75 | 1,00 | 22,29% | 7,29% |
| XS0210372065 | EUR | 10 000 000,00 | 10 038 465,75 | 1,00 | 22,29% | 7,29% |
| XS0215451633 | EUR | 5 000 000,00  | 5 192 349,31  | 1,04 | 22,29% | 7,29% |
| XS0217836179 | EUR | 20 000 000,00 | 20 002 216,66 | 1,00 | 22,29% | 7,29% |
| XS0217878841 | EUR | 80 000 000,00 | 81 273 271,23 | 1,02 | 22,29% | 7,29% |
| XS0218884194 | EUR | 20 000 000,00 | 20 001 597,22 | 1,00 | 22,29% | 7,29% |
| XS0219079794 | EUR | 20 000 000,00 | 20 001 597,22 | 1,00 | 22,29% | 7,29% |
| XS0219714564 | EUR | 5 000 000,00  | 5 049 138,11  | 1,01 | 22,29% | 7,29% |
| XS0232318831 | EUR | 50 000 000,00 | 51 467 123,29 | 1,03 | 22,29% | 7,29% |
| XS0232319300 | EUR | 50 000 000,00 | 51 467 123,29 | 1,03 | 22,29% | 7,29% |
| XS0232727411 | EUR | 50 000 000,00 | 51 467 123,29 | 1,03 | 22,29% | 7,29% |
| XS0232727684 | EUR | 50 000 000,00 | 51 467 123,29 | 1,03 | 22,29% | 7,29% |
| XS0232733492 | EUR | 25 000 000,00 | 25 169 667,00 | 1,01 | 22,29% | 7,29% |

|              |     |                  |                  |      |        |       |
|--------------|-----|------------------|------------------|------|--------|-------|
| XS0244768635 | EUR | 100 000 000,00   | 100 013 211,11   | 1,00 | 22,29% | 7,29% |
| XS0272401356 | EUR | 1 250 000 000,00 | 1 257 343 649,83 | 1,01 | 22,29% | 7,29% |
| XS0281875483 | EUR | 2 000 000 000,00 | 1 978 751 763,70 | 0,99 | 22,29% | 7,29% |
| XS0289201484 | EUR | 450 000 000,00   | 450 188 825,00   | 1,00 | 22,29% | 7,29% |
| XS0292051835 | EUR | 500 000 000,00   | 499 542 620,31   | 1,00 | 22,29% | 7,29% |
| XS0293591995 | EUR | 100 000 000,00   | 100 195 911,11   | 1,00 | 22,29% | 7,29% |
| XS0293592613 | EUR | 70 000 000,00    | 70 137 137,77    | 1,00 | 22,29% | 7,29% |
| XS0268565586 | JPY | 5 000 000 000,00 | 5 040 216 668,92 | 1,01 | 22,29% | 7,29% |

### Senior Schuldscheine

|  |     |                |                |      |        |       |
|--|-----|----------------|----------------|------|--------|-------|
| SSD_EUR_4,28%_2007-2015_138            | EUR | 25 000 000,00  | 26 067 068,50  | 1,04 | 22,29% | 7,29% |
| SSD_EUR 6m Euribor+0,09%_2007-2015_140 | EUR | 30 000 000,00  | 30 036 702,50  | 1,00 | 22,29% | 7,29% |
| SSD_EUR_4,25%_2007-2015_135            | EUR | 100 000 000,00 | 102 573 287,70 | 1,03 | 22,29% | 7,29% |
| SSD_EUR_4,20%_2007-15_139              | EUR | 50 000 000,00  | 51 041 369,88  | 1,02 | 22,29% | 7,29% |
| SSD_EUR_4,41%_2007-2015_134            | EUR | 50 000 000,00  | 51 008 863,02  | 1,02 | 22,29% | 7,29% |
| SSD_EUR_3,91%_2005-2015_67             | EUR | 10 000 000,00  | 10 175 682,19  | 1,02 | 22,29% | 7,29% |
| SSD_EUR_3,545%_2005-2015_91            | EUR | 10 000 000,00  | 10 088 382,19  | 1,01 | 22,29% | 7,29% |
| SSD_EUR_3,7%_2006-2016_95              | EUR | 15 000 000,00  | 15 047 136,99  | 1,00 | 22,29% | 7,29% |
| SSD_EUR_3,7%_2006-2016_97              | EUR | 15 000 000,00  | 15 041 054,80  | 1,00 | 22,29% | 7,29% |
| SSD_EUR_3,7%_2006-2016_96              | EUR | 10 000 000,00  | 10 027 369,86  | 1,00 | 22,29% | 7,29% |
| SSD_EUR_3,7%_2006-2016_98              | EUR | 2 500 000,00   | 2 506 842,47   | 1,00 | 22,29% | 7,29% |
| SSD_EUR_3,7%_2006-2016_99              | EUR | 10 000 000,00  | 10 027 369,86  | 1,00 | 22,29% | 7,29% |
| SSD_EUR_3,725%_2006-2016_102           | EUR | 10 000 000,00  | 10 021 431,51  | 1,00 | 22,29% | 7,29% |
| SSD_EUR_3,97%_2005-2016_61             | EUR | 1 000 000,00   | 1 000 326,30   | 1,00 | 22,29% | 7,29% |
| SSD_EUR_3,97%_2005-2016_60             | EUR | 10 000 000,00  | 10 003 263,01  | 1,00 | 22,29% | 7,29% |
| SSD_EUR_3,83%_2006-2016_103            | EUR | 5 000 000,00   | 5 187 302,74   | 1,04 | 22,29% | 7,29% |
| SSD_EUR_4,015%_2005-2016_63            | EUR | 25 000 000,00  | 25 962 500,00  | 1,04 | 22,29% | 7,29% |
| SSD_EUR_4,27%_2006-2016_107            | EUR | 5 000 000,00   | 5 143 308,22   | 1,03 | 22,29% | 7,29% |
| SSD_EUR_4,39%_2006-2016_109            | EUR | 10 000 000,00  | 10 271 819,18  | 1,03 | 22,29% | 7,29% |
| SSD_EUR_4,31%_2006-2016_111            | EUR | 20 000 000,00  | 20 514 838,36  | 1,03 | 22,29% | 7,29% |
| SSD_EUR_3,74%_2006-2016_101            | EUR | 15 000 000,00  | 15 302 786,31  | 1,02 | 22,29% | 7,29% |
| SSD_EUR_4,02%_2005-2016_62             | EUR | 25 000 000,00  | 25 481 849,32  | 1,02 | 22,29% | 7,29% |

|                                       |     |                |                |      |        |       |
|---------------------------------------|-----|----------------|----------------|------|--------|-------|
| SSD_EUR_6,48%_2005-2016_82            | EUR | 50 000 000,00  | 51 132 109,59  | 1,02 | 22,29% | 7,29% |
| SSD_EUR_3,50%_2005-2016_86            | EUR | 15 000 000,00  | 15 191 301,37  | 1,01 | 22,29% | 7,29% |
| SSD_EUR_6MEuribor+3,10%_2005-2016_87  | EUR | 50 000 000,00  | 50 456 561,12  | 1,01 | 22,29% | 7,29% |
| SSD_EUR_4,40%_2006-2016_110           | EUR | 50 000 000,00  | 50 542 465,76  | 1,01 | 22,29% | 7,29% |
| SSD_EUR_4,00%_2006-2016_114           | EUR | 40 000 000,00  | 40 394 520,55  | 1,01 | 22,29% | 7,29% |
| SSD_EUR_3,75%_2006-2016_100           | EUR | 10 000 000,00  | 10 078 082,19  | 1,01 | 22,29% | 7,29% |
| SSD_EUR_3,785%_2005-2016_59           | EUR | 10 000 000,00  | 10 077 773,98  | 1,01 | 22,29% | 7,29% |
| SSD_EUR_3,76%_2005-2016_69            | EUR | 5 000 000,00   | 5 031 934,25   | 1,01 | 22,29% | 7,29% |
| SSD_EUR_4,34%_2006_2017_116_1         | EUR | 50 000 000,00  | 50 279 424,66  | 1,01 | 22,29% | 7,29% |
| SSD_EUR_4,34%_2006_2017_116_2         | EUR | 5 000 000,00   | 5 027 942,47   | 1,01 | 22,29% | 7,29% |
| SSD_EUR_4,254%_2006-2017_118          | EUR | 40 000 000,00  | 40 219 110,13  | 1,01 | 22,29% | 7,29% |
| SSD_EUR_4%_2006-2017_122              | EUR | 25 000 000,00  | 25 060 273,98  | 1,00 | 22,29% | 7,29% |
| SSD_EUR_4,05%_2006-2017_123           | EUR | 25 000 000,00  | 25 041 609,60  | 1,00 | 22,29% | 7,29% |
| SSD_EUR_4,16%_06-17_119               | EUR | 2 000 000,00   | 2 000 227,95   | 1,00 | 22,29% | 7,29% |
| SSD_EUR_4,605%_2004-2017_45           | EUR | 10 000 000,00  | 10 451 545,84  | 1,05 | 22,29% | 7,29% |
| SSD_EUR_4,10%_2006-2017_115           | EUR | 40 000 000,00  | 41 586 082,19  | 1,04 | 22,29% | 7,29% |
| SSD_EUR_6mEuribor+3,07%_2005_2017_84  | EUR | 50 000 000,00  | 50 507 897,22  | 1,01 | 22,29% | 7,29% |
| SSD_EUR_6,72%_2005-2017_92            | EUR | 15 000 000,00  | 15 727 100,96  | 1,05 | 22,29% | 7,29% |
| SSD_EUR_6,72%_2005-2017_94            | EUR | 20 000 000,00  | 20 969 467,95  | 1,05 | 22,29% | 7,29% |
| SSD_EUR_6mEuribor+3,065%_2005_2017_83 | EUR | 50 000 000,00  | 50 306 112,50  | 1,01 | 22,29% | 7,29% |
| SSD_EUR_4,10%_2006-2017_124           | EUR | 10 000 000,00  | 10 292 054,80  | 1,03 | 22,29% | 7,29% |
| SSD_EUR_4,275%_2007_2017_131          | EUR | 10 000 000,00  | 10 285 780,82  | 1,03 | 22,29% | 7,29% |
| SSD_EUR_4,3% 07-17_127                | EUR | 25 000 000,00  | 25 718 630,14  | 1,03 | 22,29% | 7,29% |
| SSD_EUR_4,3% 07-17_126                | EUR | 25 000 000,00  | 25 718 630,14  | 1,03 | 22,29% | 7,29% |
| SSD_EUR_4,275%_2007_2017_132          | EUR | 10 000 000,00  | 10 285 780,82  | 1,03 | 22,29% | 7,29% |
| SSD_EUR_4,3% 07-17_125                | EUR | 50 000 000,00  | 51 437 260,27  | 1,03 | 22,29% | 7,29% |
| SSD_EUR_4,28%_2007-2017_130           | EUR | 30 000 000,00  | 30 858 345,21  | 1,03 | 22,29% | 7,29% |
| SSD_EUR_4,32%_2007-2017_129           | EUR | 50 000 000,00  | 51 443 945,22  | 1,03 | 22,29% | 7,29% |
| SSD_EUR_4,3% 07-17_128                | EUR | 150 000 000,00 | 154 311 780,82 | 1,03 | 22,29% | 7,29% |
| SSD_EUR_6,74%_2005-2017_89            | EUR | 25 000 000,00  | 25 942 156,17  | 1,04 | 22,29% | 7,29% |
| SSD_EUR_6,74%_2005-2017_90            | EUR | 25 000 000,00  | 25 942 156,17  | 1,04 | 22,29% | 7,29% |
| SSD_EUR_4,44%_2006-2017_108           | EUR | 5 000 000,00   | 5 142 323,29   | 1,03 | 22,29% | 7,29% |
| SSD_EUR_4,705%_2004-2017_23_1         | EUR | 20 000 000,00  | 20 593 352,78  | 1,03 | 22,29% | 7,29% |

|                                |     |               |               |      |        |       |
|--------------------------------|-----|---------------|---------------|------|--------|-------|
| SSD_EUR_4,705%_2004-2017_23_2  | EUR | 20 000 000,00 | 20 593 352,78 | 1,03 | 22,29% | 7,29% |
| SSD_EUR_6,72%_2005-2017_93     | EUR | 15 000 000,00 | 15 727 100,96 | 1,05 | 22,29% | 7,29% |
| SSD_EUR_4,68%_2004-2017_46     | EUR | 10 000 000,00 | 10 234 000,00 | 1,02 | 22,29% | 7,29% |
| SSD_EUR_4,735%_2004-2017_21_54 | EUR | 13 000 000,00 | 13 307 775,00 | 1,02 | 22,29% | 7,29% |
| SSD_EUR_4,735%_2004-2017_39    | EUR | 1 000 000,00  | 1 023 675,00  | 1,02 | 22,29% | 7,29% |
| SSD_EUR_4,68%_2004-2017_40     | EUR | 1 000 000,00  | 1 023 400,00  | 1,02 | 22,29% | 7,29% |
| SSD_EUR_4,725%_2004-2017_22    | EUR | 20 000 000,00 | 20 472 500,00 | 1,02 | 22,29% | 7,29% |
| SSD_EUR_4,69%_2004-2017_24     | EUR | 14 000 000,00 | 14 328 300,00 | 1,02 | 22,29% | 7,29% |
| SSD_EUR_4,735%_2004-2017_41    | EUR | 1 000 000,00  | 1 023 675,00  | 1,02 | 22,29% | 7,29% |
| SSD_EUR_4,70%_2004-2017_44     | EUR | 7 000 000,00  | 7 151 705,56  | 1,02 | 22,29% | 7,29% |
| SSD_EUR_5,16%_2003-2018_1      | EUR | 10 000 000,00 | 10 073 512,33 | 1,01 | 22,29% | 7,29% |
| SSD_EUR_5,16%_2003-2018_49     | EUR | 10 000 000,00 | 10 073 512,33 | 1,01 | 22,29% | 7,29% |
| SSD_EUR_5,125%_2003-2018_9     | EUR | 20 000 000,00 | 20 146 027,40 | 1,01 | 22,29% | 7,29% |
| SSD_EUR_4,7%_2003-2018_14      | EUR | 15 000 000,00 | 15 654 083,34 | 1,04 | 22,29% | 7,29% |
| SSD_EUR_4,7%_2003-2018_19      | EUR | 15 000 000,00 | 15 654 083,34 | 1,04 | 22,29% | 7,29% |
| SSD_EUR_4,7%_2003-2018_18      | EUR | 5 000 000,00  | 5 218 027,78  | 1,04 | 22,29% | 7,29% |
| SSD_EUR_4,7%_2003-2018_11      | EUR | 15 000 000,00 | 15 654 083,34 | 1,04 | 22,29% | 7,29% |
| SSD_EUR_4,67%_2003-2018_32     | EUR | 15 000 000,00 | 15 585 695,84 | 1,04 | 22,29% | 7,29% |
| SSD_EUR_4,67%_2003-2018_5      | EUR | 20 000 000,00 | 20 780 927,78 | 1,04 | 22,29% | 7,29% |
| SSD_EUR_4,67%_03-18_15         | EUR | 1 000 000,00  | 1 039 046,39  | 1,04 | 22,29% | 7,29% |
| SSD_EUR_4,67%_03-18_16         | EUR | 4 000 000,00  | 4 156 185,56  | 1,04 | 22,29% | 7,29% |
| SSD_EUR_4,67%_03-18_17         | EUR | 5 000 000,00  | 5 195 231,95  | 1,04 | 22,29% | 7,29% |
| SSD_EUR_4,67%_2003-2018_20     | EUR | 30 000 000,00 | 31 171 391,67 | 1,04 | 22,29% | 7,29% |
| SSD_EUR_4,67%_2003-2018_28     | EUR | 5 000 000,00  | 5 195 231,95  | 1,04 | 22,29% | 7,29% |
| SSD_EUR_4,67%_2003-2018_12     | EUR | 10 000 000,00 | 10 390 463,89 | 1,04 | 22,29% | 7,29% |
| SSD_EUR_4,67%_2003-2018_29     | EUR | 5 000 000,00  | 5 195 231,95  | 1,04 | 22,29% | 7,29% |
| SSD_EUR_4,67%_2003-2018_36     | EUR | 5 000 000,00  | 5 195 231,95  | 1,04 | 22,29% | 7,29% |
| SSD_EUR_4,835%_2003-2023_13    | EUR | 25 000 000,00 | 26 165 698,63 | 1,05 | 22,29% | 7,29% |
| SSD_EUR_4,835%_03-23_52        | EUR | 25 000 000,00 | 26 165 698,63 | 1,05 | 22,29% | 7,29% |
| SSD_EUR_5,58%_2003-2023_4      | EUR | 10 000 000,00 | 10 507 550,69 | 1,05 | 22,29% | 7,29% |

## Pfandbriefbank-Claims

|  |     |                  |                  |      |        |       |
|--|-----|------------------|------------------|------|--------|-------|
| EUR Claim of Hypo Bank Burgenland AG               | EUR | 93 690 125,00    | 93 752 151,13    | 1,00 | 22,29% | 7,29% |
| CHF Claim of Hypo Bank Burgenland AG               | CHF | 6 250 000,00     | 6 244 266,38     | 1,00 | 22,29% | 7,29% |
| JPY Claim of Hypo Bank Burgenland AG               | JPY | -                | 6 796,88         | 1,00 | 22,29% | 7,29% |
| EUR Claim of Hypo NOE Gruppe Bank AG               | EUR | 93 690 125,00    | 93 752 151,13    | 1,00 | 22,29% | 7,29% |
| CHF Claim of Hypo NOE Gruppe Bank AG               | CHF | 6 250 000,00     | 6 244 266,38     | 1,00 | 22,29% | 7,29% |
| JPY Claim of Hypo NOE Gruppe Bank AG               | JPY | -                | 6 796,88         | 1,00 | 22,29% | 7,29% |
| EUR Claim of Oberösterreichische Landesbank AG     | EUR | 93 690 125,00    | 93 752 151,13    | 1,00 | 22,29% | 7,29% |
| CHF Claim of Oberösterreichische Landesbank AG     | CHF | 6 250 000,00     | 6 244 266,38     | 1,00 | 22,29% | 7,29% |
| JPY Claim of Oberösterreichische Landesbank AG     | JPY | -                | 6 796,88         | 1,00 | 22,29% | 7,29% |
| EUR Claim of Salzburger Landes-Hypothekenbank AG   | EUR | 93 690 125,00    | 93 752 151,13    | 1,00 | 22,29% | 7,29% |
| CHF Claim of Salzburger Landes-Hypothekenbank AG   | CHF | 6 250 000,00     | 6 244 266,38     | 1,00 | 22,29% | 7,29% |
| JPY Claim of Salzburger Landes-Hypothekenbank AG   | JPY | -                | 6 796,88         | 1,00 | 22,29% | 7,29% |
| EUR Claim of Landes-Hypothekenbank Steiermark AG   | EUR | 93 690 125,00    | 93 752 151,13    | 1,00 | 22,29% | 7,29% |
| CHF Claim of Landes-Hypothekenbank Steiermark AG   | CHF | 6 250 000,00     | 6 244 266,38     | 1,00 | 22,29% | 7,29% |
| JPY Claim of Landes-Hypothekenbank Steiermark AG   | JPY | -                | 6 796,88         | 1,00 | 22,29% | 7,29% |
| EUR Claim of Hypo Tirol Bank AG                    | EUR | 93 690 125,00    | 93 752 151,13    | 1,00 | 22,29% | 7,29% |
| CHF Claim of Hypo Tirol Bank AG                    | CHF | 6 250 000,00     | 6 244 266,38     | 1,00 | 22,29% | 7,29% |
| JPY Claim Hypo Tirol Bank AG                       | JPY | -                | 6 796,88         | 1,00 | 22,29% | 7,29% |
| EUR Claim of Vorarlberger Landes-Hypothekenbank AG | EUR | 93 690 125,00    | 93 752 151,13    | 1,00 | 22,29% | 7,29% |
| CHF Claim of Vorarlberger Landes-Hypothekenbank AG | CHF | 6 250 000,00     | 6 244 266,38     | 1,00 | 22,29% | 7,29% |
| JPY Claim of Vorarlberger Landes-Hypothekenbank AG | JPY | -                | 6 796,88         | 1,00 | 22,29% | 7,29% |
| EUR Claim of Austrian Anadi Bank AG                | EUR | 46 845 062,50    | 46 876 075,56    | 1,00 | 22,29% | 7,29% |
| CHF Claim of Austrian Anadi Bank AG                | CHF | 3 125 000,00     | 3 122 133,19     | 1,00 | 22,29% | 7,29% |
| JPY Claim of Austrian Anadi Bank AG                | JPY | -                | 3 398,44         | 1,00 | 22,29% | 7,29% |
| EUR Claim of Pfandbriefbank (Österreich) AG        | EUR | 255 326 000,00   | 255 326 000,00   | 1,00 | 22,29% | 7,29% |
| CHF Claim of Pfandbriefbank (Österreich) AG        | CHF | 185 000 000,00   | 185 000 000,00   | 1,00 | 22,29% | 7,29% |
| JPY Claim of Pfandbriefbank (Österreich) AG        | JPY | 1 500 000 000,00 | 1 500 000 000,00 | 1,00 | 22,29% | 7,29% |